



White Bear Unitarian Universalist Church

328 Maple Street, Mahtomedi, Minnesota 55115 • 651.426.2369 • www.wbuuc.org

Gifts of Stock

To gift stock to WBUUC, use the following broker account information:

Charles Schwab & Co
Account 8027-1871, DTC #0164
Agent: Matt Ehman
401 Robert St N, Suite 209
St Paul MN 55101
651-310-1323
WBUUC's FIN: 41-1714846.

Donations of appreciated stock are valued at the mean price on the day of the gift, and are sold by our broker immediately.

Please let WBUUC know when you initiate a stock transfer so we know who it is from and can acknowledge and apply your gift. Complete and return this form to:

Karn Anderson, Operations Director
White Bear Unitarian Universalist Church
328 Maple St, Mahtomedi MN 55115
office@wbuuc.org

Name(s):

Name of Stock:

Approximate value of the stock:

Purpose of your stock donation:

If multiple purposes please specify the amount or percentage for each.

Current year pledge _____

Prior year pledge _____

Next year's pledge _____

Endowment Fund _____

Special Gifts Fund _____

Unrestricted gift _____

Other, please specify _____